



ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON, FILES AN APPLICATION FOR INSURANCE CONTAINING ANY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME.

BUSINESS AUTOMOBILE SUPPLEMENT

(COVERAGE RESTRICTED TO COMMERCIAL USE ONLY)

Personal use of vehicles is excluded.

NOTE: The Association is only offering automobile coverage to those members who have obtained healthcare liability insurance through the Association's Master Group Healthcare Liability Program.

PROPOSED EFFECTIVE DATE: _____

General Information

Applicant's Name: _____

Applicant's Mailing Address: _____

City: _____ State: _____ Zip: _____

E-Mail: _____ County: _____

Business Telephone Number: _____ Fax: _____

Physical Location of Business (if different): _____

Other Locations Used:

Physical Address: _____

City: _____ State: _____ Zip: _____

Physical Address: _____

City: _____ State: _____ Zip: _____

Please list any other names the business is or has been known by: _____

Contact Person: _____

Detailed description of business activities (specifically, and by location): _____

Is this a new business? Yes No If no, how many years have you been in business? _____

Applicant is: Individual Corporation Partnership Joint Venture Other: _____

Annual Payroll: \$ _____

Total Number of Employees: _____ Full-Time: _____ Part-Time: _____

Does your company have within its staff of employees, a position whose job description deals with product liability, loss control, safety inspections, engineering, consulting, or other professional consultation advisory services? Yes No

If yes, please tell us:

Employee Name: _____

E-Mail: _____ Business Telephone No.: _____

Fax: _____ Years with Company: _____

Employee's Responsibilities: _____

Insurance History

Who is your current insurance carrier (or your last if no current provider)? _____

Provide name(s) for all insurance companies that have provided Applicant insurance for the last three years:

| | Coverage: | Coverage: | Coverage: |
|-----------------|-----------|-----------|-----------|
| Company Name | | | |
| Expiration Date | | | |
| Annual Premium | \$ | \$ | \$ |

Has the Applicant or any predecessor or related person or entity ever had a claim? Yes No

Completed Claims and Loss History form attached (REQUIRED)? Yes No

Has the Applicant, or anyone on the Applicant's behalf, attempted to place this risk in standard markets?
 Yes No

If the standard markets are declining placement, please explain why: _____

Desired Insurance

Limit of Liability: Bodily Injury and Property Damage Liability

Per Act/Aggregate

OR

Per Person/Per Act/Aggregate

| | | | |
|-----------------------|-----------------------|-----------------------|---------------------------------|
| <input type="radio"/> | \$50,000/\$100,000 | <input type="radio"/> | \$25,000/\$50,000/\$100,000 |
| <input type="radio"/> | \$150,000/\$300,000 | <input type="radio"/> | \$75,000/\$150,000/\$300,000 |
| <input type="radio"/> | \$250,000/\$1,000,000 | <input type="radio"/> | \$100,000/\$250,000/\$1,000,000 |
| <input type="radio"/> | \$500,000/\$1,000,000 | <input type="radio"/> | \$250,000/\$500,000/\$1,000,000 |
| <input type="radio"/> | Other: _____ | <input type="radio"/> | Other: _____ |

Physical Damage Self-Insured Retention (SIR): \$1,000 (Minimum) \$1,500 \$2,500 \$5,000
 \$10,000

Property Damage Liability SIR (Deductible): \$500 \$750 \$1,000 \$5,000 Other: \$ _____

Uninsured/Underinsured Motorists: Yes No Statutory Limits \$ _____

Coverage is only provided if required by State Law.

Note: Please complete the information only as it pertains to the business vehicles and equipment associated with your operation. No private passenger or non-business use of insured vehicle coverage is available. Only scheduled drivers and vehicles are covered.

Business Operations

- Are all vehicles and equipment solely owned by and registered to the member? Yes No
- Do any of the employees use their own autos in the business? Yes No
- Is there a vehicle and equipment maintenance program in operation? Yes No
- Any vehicles or equipment leased to others? Yes No
- Any vehicles or equipment customized, altered or have special equipment? Yes No
- Does member obtain motor vehicle report verifications on all drivers? Yes No
- Does member have a specific driver recruiting program? Yes No
- Please complete and submit the Driver and Vehicle Supplements attached to this discovery questionnaire.
- Are any CC, PUG, or other certificate filings required? Yes No
 If yes, please provide names and addresses; use separate sheet if necessary.

| Name | Address | City, State, Zip |
|------|---------|------------------|
| | | |
| | | |

10. Are all vehicles returned and garaged at the business each night? Yes No
 If no, list which vehicle is not. State purpose of use if not returned and garaged at business location: _____
-
11. Does member own or operate any buses, vehicles, or equipment not listed on schedule? Yes No
12. Does member rent or lease vehicles or equipment to others? Yes No
13. Complete the following table for all vehicles or equipment listed on schedule. Use additional sheet if necessary.

| Vehicle # | # of Days Used | # of Trips/Day | Months Used | Max Distance One Way |
|-----------|----------------|----------------|-------------|----------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

REPRESENTATIONS AND WARRANTIES

The "Applicant" is the party to be named as the "Insured" in any insuring contract if issued. By signing this Discovery Questionnaire, the Applicant for insurance hereby represents and warrants that the information provided in the Discovery Questionnaire, together with all supplemental information and documents provided in conjunction with the Discovery Questionnaire, is true, correct, inclusive of all relevant and material information necessary for the Association to accurately and completely assess the Discovery Questionnaire, and is not misleading in any way. The Applicant further represents that the Applicant understands and agrees as follows: (i) the Association can and will rely upon the Discovery Questionnaire and supplemental information provided by the Applicant, and any other relevant information, to assess the Applicant's request for insurance coverage and to quote and potentially bind, price, and provide coverage; (ii) the Discovery Questionnaire and all supplemental information and documents provided in conjunction with the Discovery Questionnaire are warranties that will become a part of any coverage contract that may be issued; (iii) the submission of an Discovery Questionnaire or the payment of any premium does not obligate the Association or any insurer to quote, bind, or provide insurance coverage; and (iv) in the event the Applicant has or does provide any false, misleading, or incomplete information in conjunction with the Discovery Questionnaire, any coverage provided will be deemed void from initial issuance.

The Applicant hereby authorizes the Association, and its agents, to gather any additional information the Association deems necessary to process the Discovery Questionnaire for quoting, binding, pricing, and providing insurance coverage including, but not limited to, gathering information from federal, state, and industry regulatory authorities, insurers, creditors, customers, financial institutions, and credit rating agencies. The Association has no obligation to gather any information nor verify any information received from the Applicant or any other person or entity. The Applicant expressly authorizes the release of information regarding the Applicant's losses, financial information, or any regulatory compliance issues to this Association in conjunction with consideration of the Discovery Questionnaire.

The Applicant further represents that the Applicant understands and agrees the Association: (i) may present a quote with a sub-limit of liability for certain exposures, (ii) may quote certain coverages with certain activities, events, services, or waivers excluded from the quote, (iii) will rate each quotation in the best interest of each Association member to the extent possible to meet the overall intent of the Association's program of insurance for all members, and (iv) offer several optional quotes for consideration by the Applicant for insurance coverage. In the event coverage is offered, such coverage will not become effective until the Association's accounting office receives the required premium payment, and the Applicant signs and returns the appropriate "Acknowledgement and Coverage Contract Receipt" form within 10 days of receiving an insurance coverage contract.

The Applicant agrees that the Association and any party from whom the Association may request information in conjunction with the Discovery Questionnaire may treat the Applicant's facsimile signature on the Discovery Questionnaire as an original signature for all purposes.

IMPORTANT: Each accepted Applicant is provided insurance as a participating member under a Master Group Policy of Insurance issued on behalf of the Health Care and Human Services Insurance Purchasing Group Association of America, Inc., a qualified "Purchasing Group" under the Risk Retention Act of 1986—Public Law 97-45. Master Group Policies have been issued to the Association, formed and governed by the laws, rules, and regulations of the State of Utah, to which members will be added as "Participating Members." The Association's program of insurance is a fully insured plan with an insurer permitted to provide insurance in each Association member's state of residence.

All coverage contract charges and service provider fees are minimum and fully earned as of the effective date of coverage. Membership in the Association is restricted to those whose business or activities are similar with respect to liability to which members are exposed by virtue of any common business, act, product, service, premises, or operations. The Applicant represents that the Applicant understands and agrees: (i) the Applicant's request for the Association to quote or otherwise effect coverage for the Applicant is without undue influence or incentive, (ii) the Applicant is individually procuring any insurance that may be provided as a participant in a Master Group Policy, where the benefits and coverage have already been approved by the Association's Purchasing Group, (iii) any coverage that may be provided will be provided under a Master Coverage Contract has been effected in the State of Utah as the state in which the Purchasing Group is organized and domiciled, and where the Association's Purchasing Group's principal office is located, (iv) all rules and regulations applicable

to the individual or self-procurement of insurance will govern any coverage provided, and (v) the Applicant is individually responsible for the direct payment of taxes related to coverage provided in the Applicant's state of residence. Should taxes be made a part of any quotation provided by the Purchasing Group to the Applicant, the Association may, as an accommodation and convenience to the Applicant, collect and remit any tax collected to the tax collection agency in the member's state of residence.

Dated: _____

Applicant:

Signature

Print Name



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VEHICLE AND EQUIPMENT SCHEDULE

Insured/Applicant's Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

County: _____ Business Telephone Number: _____

Fax: _____ E-Mail: _____

Vehicle #: _____ CPNC # / P #: _____

| | | | | | |
|--------------------------------|--|------------------|--|---------------|--|
| Year | | Make | | Model | |
| V.I.N. | | License State | | Territory | |
| Type | | GVW / GCW | | Radius | |
| City, State, Zip where Garaged | | Seating Capacity | | Cash Value | |
| | | | | Cargo/On-Hook | |

Vehicle #: _____ CPNC # / P #: _____

| | | | | | |
|--------------------------------|--|------------------|--|---------------|--|
| Year | | Make | | Model | |
| V.I.N. | | License State | | Territory | |
| Type | | GVW / GCW | | Radius | |
| City, State, Zip where Garaged | | Seating Capacity | | Cash Value | |
| | | | | Cargo/On-Hook | |

Vehicle #: _____ CPNC # / P #: _____

| | | | | | |
|--------------------------------|--|------------------|--|---------------|--|
| Year | | Make | | Model | |
| V.I.N. | | License State | | Territory | |
| Type | | GVW / GCW | | Radius | |
| City, State, Zip where Garaged | | Seating Capacity | | Cash Value | |
| | | | | Cargo/On-Hook | |

Dated: _____

Applicant: _____

Signature

Print Name



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DRIVER SCHEDULE

Applicant's Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

County: _____ Business Telephone Number: _____

Fax: _____ E-Mail: _____

For each driver, complete the following and attach a copy of the driver's MVR and license.

Driver # ____ Driver Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ E-mail: _____

| SEX (M/F) | MARITAL STAT | DATE OF BIRTH | YRS EXP | YEAR LIC | DRIVER'S LICENSE NUMBER | STATE LIC | DATE HIRED | USE VEHICLE # | % USE |
|-----------|--------------|---------------|---------|----------|-------------------------|-----------|------------|---------------|-------|
| | | | | | | | | | |

Driver # ____ Driver Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ E-mail: _____

| SEX (M/F) | MARITAL STAT | DATE OF BIRTH | YRS EXP | YEAR LIC | DRIVER'S LICENSE NUMBER | STATE LIC | DATE HIRED | USE VEHICLE # | % USE |
|-----------|--------------|---------------|---------|----------|-------------------------|-----------|------------|---------------|-------|
| | | | | | | | | | |

Driver # ____ Driver Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ E-mail: _____

| SEX (M/F) | MARITAL STAT | DATE OF BIRTH | YRS EXP | YEAR LIC | DRIVER'S LICENSE NUMBER | STATE LIC | DATE HIRED | USE VEHICLE # | % USE |
|-----------|--------------|---------------|---------|----------|-------------------------|-----------|------------|---------------|-------|
| | | | | | | | | | |

Driver # ____ Driver Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ E-mail: _____

| SEX (M/F) | MARITAL STAT | DATE OF BIRTH | YRS EXP | YEAR LIC | DRIVER'S LICENSE NUMBER | STATE LIC | DATE HIRED | USE VEHICLE # | % USE |
|-----------|--------------|---------------|---------|----------|-------------------------|-----------|------------|---------------|-------|
| | | | | | | | | | |

Driver # ____ Driver Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ E-mail: _____

| SEX (M/F) | MARITAL STAT | DATE OF BIRTH | YRS EXP | YEAR LIC | DRIVER'S LICENSE NUMBER | STATE LIC | DATE HIRED | USE VEHICLE # | % USE |
|-----------|--------------|---------------|---------|----------|-------------------------|-----------|------------|---------------|-------|
| | | | | | | | | | |

If any driver(s) should be specifically excluded from the policy, please attach a separate list.

Don't forget to attach a copy of the MVR and driver's license for each driver!

Note: Endorsements must be paid for in full within five days of request. If payment is not received, driver(s) will be excluded from the policy.

Dated: _____

Applicant: _____

Signature _____

Print Name _____